



# Prepare a Net Worth Statement

Balance Sheet for the period ending \_\_\_\_\_

Assets	Value	Joint	Spouse 1	Spouse 2	Total
<b>Personal</b>					
Bank Accounts					
Savings					
Life Insurance (cash value)					
Residence					
Recreational Property					
Collectibles/Valuables					
Vehicles					
Furniture					
<b>Investments</b>					
Pension Plans					
Registered investments					



Real estate					
Business					
Trust fund					
Other Investments					
<b>Total Assets (A)</b>					
<b>Liabilities (L)</b>					
Credit Cards					
Taxes owed					
Lines of credit					
RRSP loan					
Investment loans					
Personal mortgage					
Automobile loans					
Students loans					
Other loans					
<b>Total Liabilities (L)</b>					

# HOW TO SEPARATE



**Net Worth = (A) -  
(L)**

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